



# Murray—Darling Basin community perceptions research 2022

Understanding the Audience

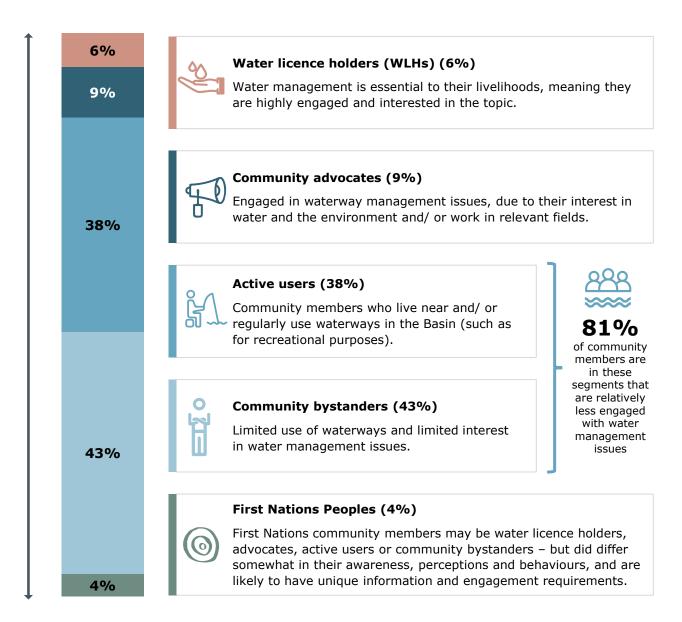


#### Segments

Awareness, attitudes, perceptions and behaviours in relation to the topic of water management in the Basin (including compliance and enforcement) differed by audience groups depending on the levels of engagement they had with waterways in their local area – including what they used waterways for and how frequently.

#### Segmenting audiences across the Basin

**Five key audience segments** were identified in the research, as listed below (with detailed summaries on the following pages). These segments form a useful basis for better understanding the perspectives of key groups, including their needs and preferences, so as to reach, engage and tailor information and/ or other activities. Specific segment data and findings have been presented where findings differ by these segments and these differences have been considered relevant/ useful.



Note: Questions were asked in the survey to identify these segments. The size of the First Nations audience segment was calculated using ABS data of people aged 18 and older living in the Basin. The size of remaining segments were then proportionally attributed.



### 6%

#### Water licence holders



Water licence holders are highly interested in water management issues due to the impact it has on their livelihoods. Compliance and enforcement issues are also important for this audience.

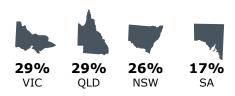
"When water is managed well, it gives us security from an economic point of view for ourselves and the local people."

— Commercial user of waterways, Dubbo

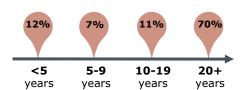
#### **Demographics**

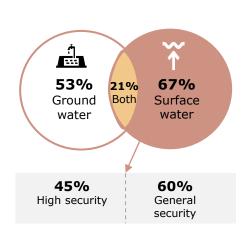
#### Type of water use

Farming:		
<b>39%</b> Annual or seasonal crops	37% Non-dairy livestock	<b>1%</b> Tourism
<b>34%</b> Permanent crops	<b>3%</b> Dairy	<b>6%</b> Other

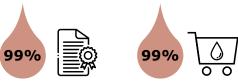


#### Time operating





#### **Defining characteristics**



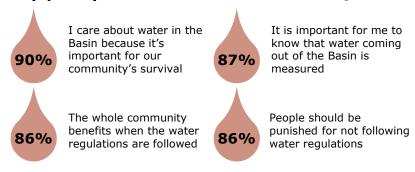
Hold or manage a water licence

Purchase water for large scale commercial purposes

#### **Heard of the Basin?**



#### **Top perceptions:** Water licence holders tend to agree that...



#### **IGWC**







# Community advocates



Community advocates are members of local Basin communities who are passionate and interested in water issues, including compliance with and enforcement of water rules and regulations.

"I'm extremely passionate about water management. Without the river, this whole community wouldn't be here. It's critical." — Community member, aged, 18-39 years, Renmark

#### **Demographics**

44% Male





**55%** Female



48%

NSW



19%

VIC







10%

9% QLD

#### Age

35% 18-34 years 20% 35-54 years 55+ years 45%



#### **56%**

Metropolitan, regional centre or large rural town



#### 44%

Smaller rural town/ remote community

#### **Defining characteristics**











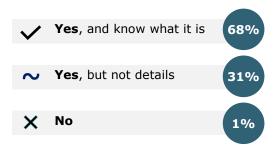


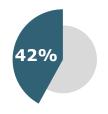
Passionate about water management decisions

Part of a local water/ waterways group

A local government official with responsibility for waterways

#### **Heard of the Basin?**





Aware they live in the Murray-Darling Basin

#### **Top perceptions:** Community advocates tend to agree that...



I care about water in the Basin because it's important for our community's survival



Effective compliance and enforcement of water regulations is important to maintain healthy waterways



People making decisions about water should not be allowed to buy or sell water commercially



People should be punished for not following water regulations

#### **IGWC**



Confidence in IGWC: 16% rated 8-10 out of 10

Trust in IGWC: 16% rated 8-10 out of 10

Performance of IGWC: 11% rated 8-10 out of 10



Interest in Basin water management

(rated 8-10 out of 10)



Importance of compliance and enforcement

(rated 8-10 out of 10)

## 38% Active users



Active users engage with waterways for recreational purposes and/ or live close by. Being on the water regularly means they are engaged with their local catchments, but most do not think of this as being part of the Basin system - and their interest in water management in the Basin is thus limited.

"A lot of our recreation time is spent on the water, we've seen it change over time. When we used to swim in the creek as kids you could see all the way to the bottom." — Community member, Wodonga

#### **Demographics**

48% Male





52% Female



31%

NSW



36%

VIC



19%

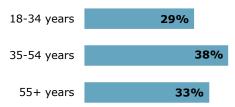
**ACT** 



7%

7% QLD SA

#### Age





#### 59%

Metropolitan, regional centre or large rural town



#### 41%

Smaller rural town/ remote community

#### **Defining characteristics**



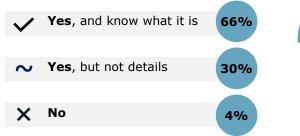




Use waterways at least a few times a year

Riparian landowners

#### **Heard of the Basin?**



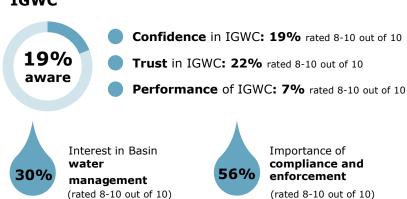
Aware they live in the Murray-Darling Basin

26%

#### Top perceptions: Active users tend to agree that...



#### **IGWC**



### 43% Community bystanders



Community bystanders are the largest of the segments. They live in Basin communities, but have very limited engagement with waterways. As such, their knowledge of, and interest in, water management in the Basin is low.

"I use the waterways for drinking, but otherwise I've never thought about water management."

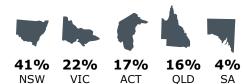
- Community member, Goondiwindi

#### **Demographics**

**52%**Male



**49%** Female



#### Age



#### 62%

Metropolitan, regional centre or large rural town



#### 38%

Smaller rural town/ remote community

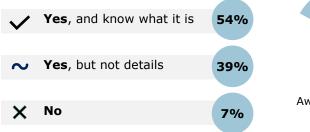
#### **Defining characteristics**





Use waterways once a year or less

#### Heard of the Basin?



17%

Aware they live in the Murray-Darling Basin

#### **Top perceptions:** Community bystanders tend to agree that...



Having effective compliance and enforcement of water regulations is important to maintain healthy waterways



It is important to have an independent federal government body overseeing water regulations across the Basin



People making decisions about water should not be allowed to buy or sell water commercially



People should be punished for not following water regulations

#### **IGWC**



Confidence in IGWC: 16% rated 8-10 out of 10

Trust in IGWC: 20% rated 8-10 out of 10

Performance of IGWC: 9% rated 8-10 out of 10



Interest in Basin water management

(rated 8-10 out of 10)



Importance of compliance and enforcement

(rated 8-10 out of 10)

### 4% First Nations peoples



First Nations audiences tend to be more aware that they live in the Basin compared to other community audiences, and are strongly supportive of the enforcement of water rules and regulations.

"It affects us Aboriginal people when there's no water in the river...it stops us from fishing."

First Nations participant, Bourke

#### **Demographics**

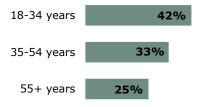
**48%** Male





**52%** Female

#### Age





27%

Metropolitan, regional centre or large rural town



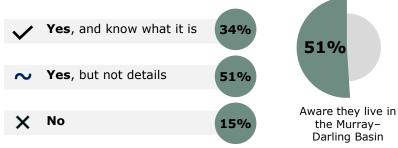
**73%** Smaller rural town/remote community

#### **Defining characteristics**



Identify as Aboriginal and/ or Torres Strait Islander

#### **Heard of the Basin?**



#### **Top perceptions:** First Nations respondents tend to agree that...



#### **IGWC**







Base: First Nations (n=56)
7 IGWC Basin Community Perceptions Research 2022

